

GFIE index October 2012

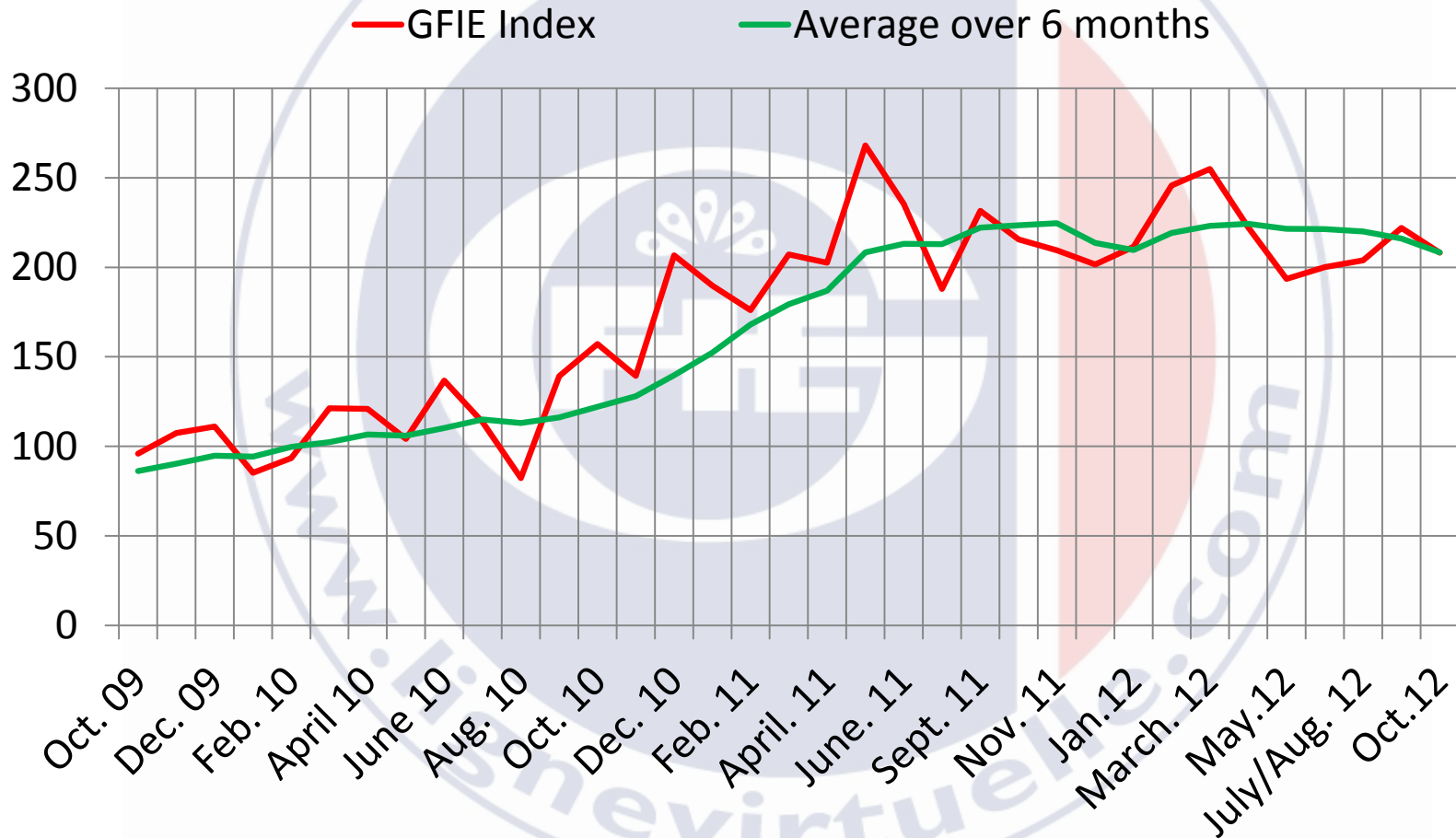
Comments from Mr. Pierre-Jean ALBRIEUX, President of the GFIE :

Months follow one after the other, and are alike. Our GFIE Index is on the decline (-6.23%) compared to September's -as it was often the case over the last years- whereas September is not as bad as we thought it would. The average over the last six months is now beyond the level of 2011 which proves that little by little, the activity decreases in spite of a few momentary revivals of our indexes. However, most of the comments of members are rather optimistic and the trust index is above 5. At any complicated times, trust in the future is essential. The Gallois report may have something to do with it, let's only wish that this nth report will not join the previous ones, as a wedge for armoires at Bercy or Matignon ; nevertheless, if you know a good joiner...

Trust index 5.11	Index variation over the month of September: -6.23%	Book bill 0.898
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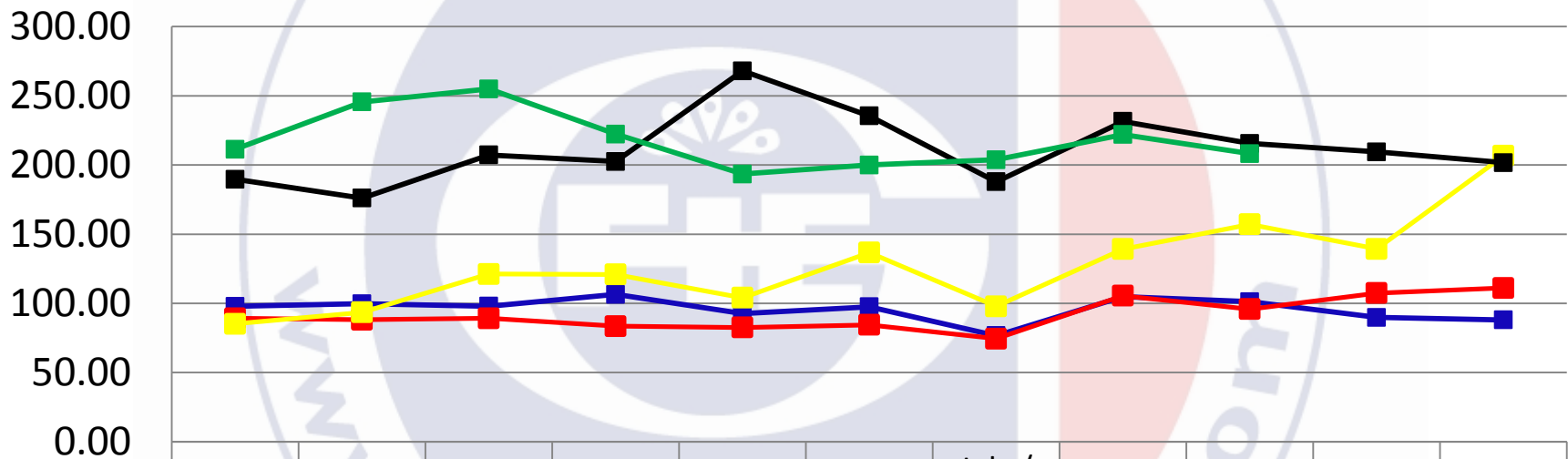
	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	March-12	April-12	May-12	June-12	July/Aug-12	Sept-12	Oct-12
GFIE Index	215,57	209,44	201,66	211,41	245,61	254,93	222,34	193,45	200,04	203.81	221.98	208.16
Average over 6 months	223,48	224,64	213,58	209,57	219.19	223,10	224,23	221,57	221,30	220.03	216.09	208.30

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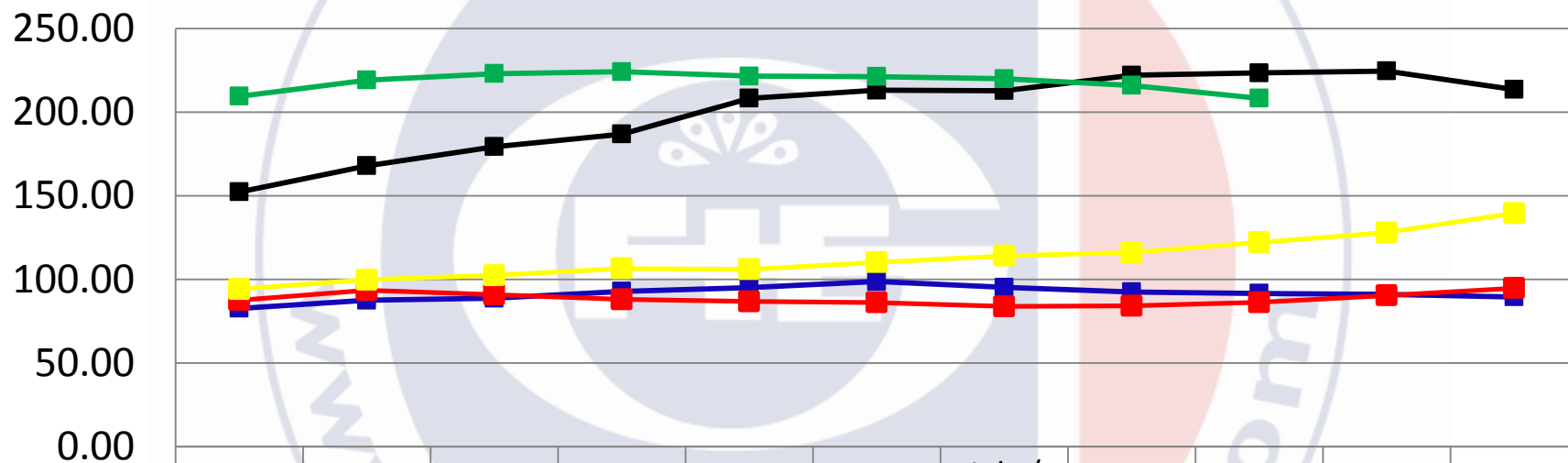
Evolution of the GFIE index between 2008 & 2012



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
■ 2008	97.85	99.70	97.96	106.50	92.66	97.50	76.70	104.78	101.25	89.80	88.02
■ 2009	89.26	88.17	89.27	83.50	82.60	84.46	74.51	105.49	95.87	107.40	111.10
■ 2010	85.23	93.54	121.23	120.90	104.10	136.70	97.90	139.20	157.10	139.30	206.64
■ 2011	189.70	176.11	207.21	202.49	268.02	235.44	187.88	231.47	215.57	209.44	201.66
■ 2012	211.41	245.61	254.93	222.34	193.45	200.04	203.81	221.98	208.16		

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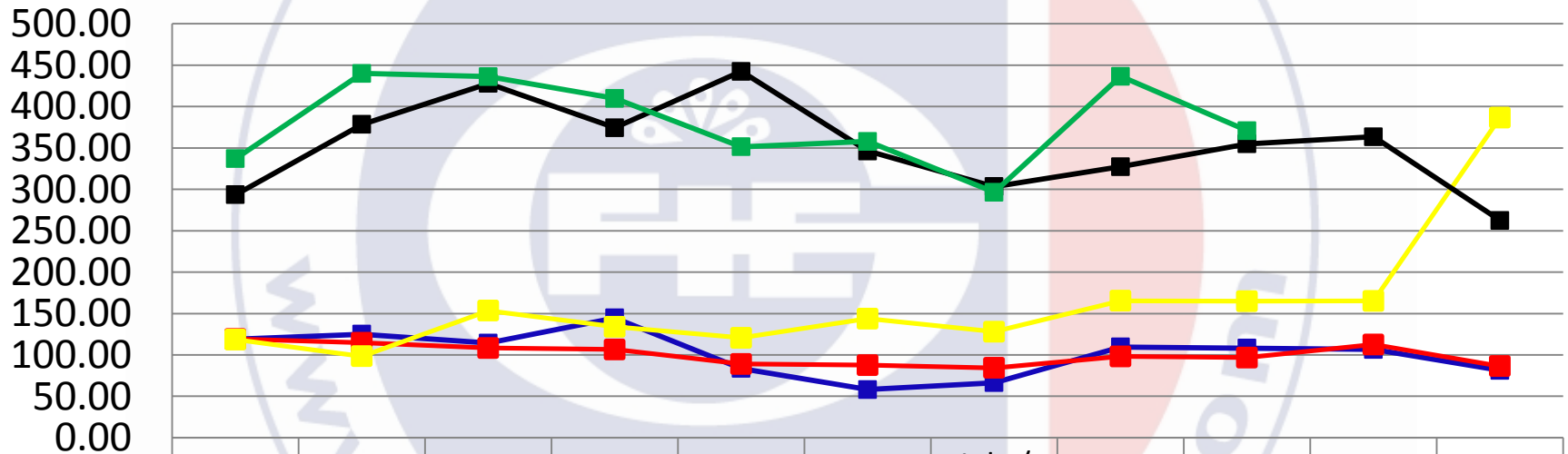
Evolution of the average over 6 months between 2008 & 2012



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
■ 2008	82.69	87.47	88.74	92.87	95.13	98.70	95.26	92.47	91.60	91.12	89.54
■ 2009	87.64	93.55	90.96	88.00	86.80	86.21	83.81	84.18	86.24	90.37	94.81
■ 2010	94.20	99.77	102.40	106.57	106.02	110.28	114.07	116.12	122.15	128.02	139.67
■ 2011	152.36	168.01	179.34	186.91	208.36	213.16	212.86	222.09	223.48	224.64	213.58
■ 2012	209.57	219.19	223.10	224.23	221.57	221.30	220.03	216.09	208.30		

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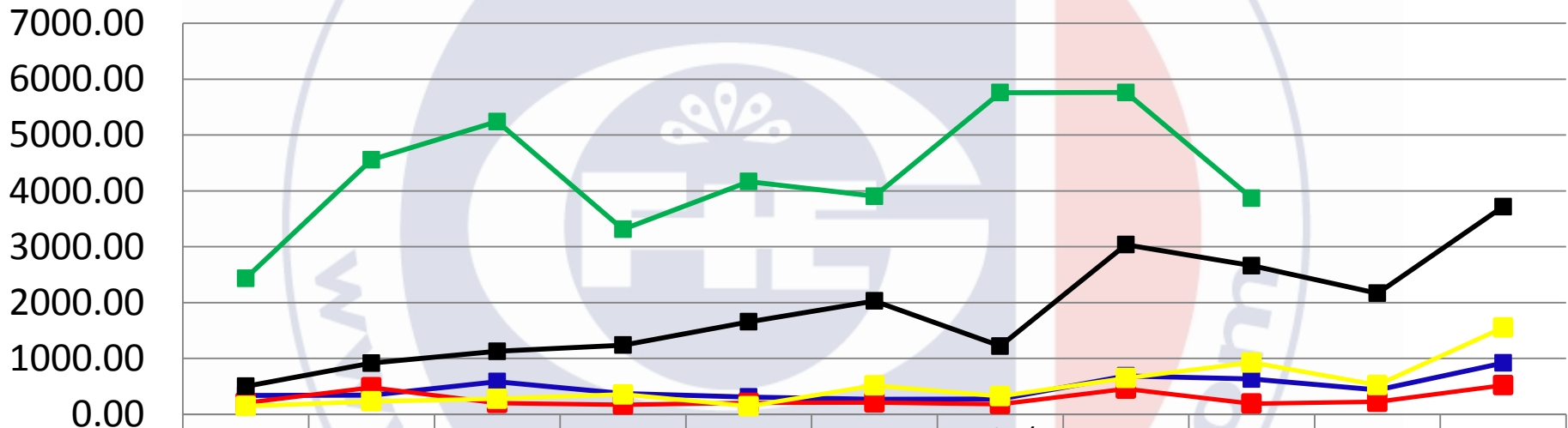
Electronic goods index



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
2008	118.86	124.98	114.33	144.72	83.52	58.08	66.39	109.65	108.12	106.61	81.28
2009	119.21	114.63	108.37	106.60	89.03	87.67	84.21	98.12	96.78	112.59	86.46
2010	118.60	98.40	153.51	133.88	120.61	143.77	128.05	165.36	164.78	165.24	386.59
2011	293.50	378.44	427.96	374.30	442.53	346.23	303.38	327.33	354.95	363.44	262.48
2012	337.08	440.08	436.10	409.89	351.34	357.94	296.49	436.43	370.90		

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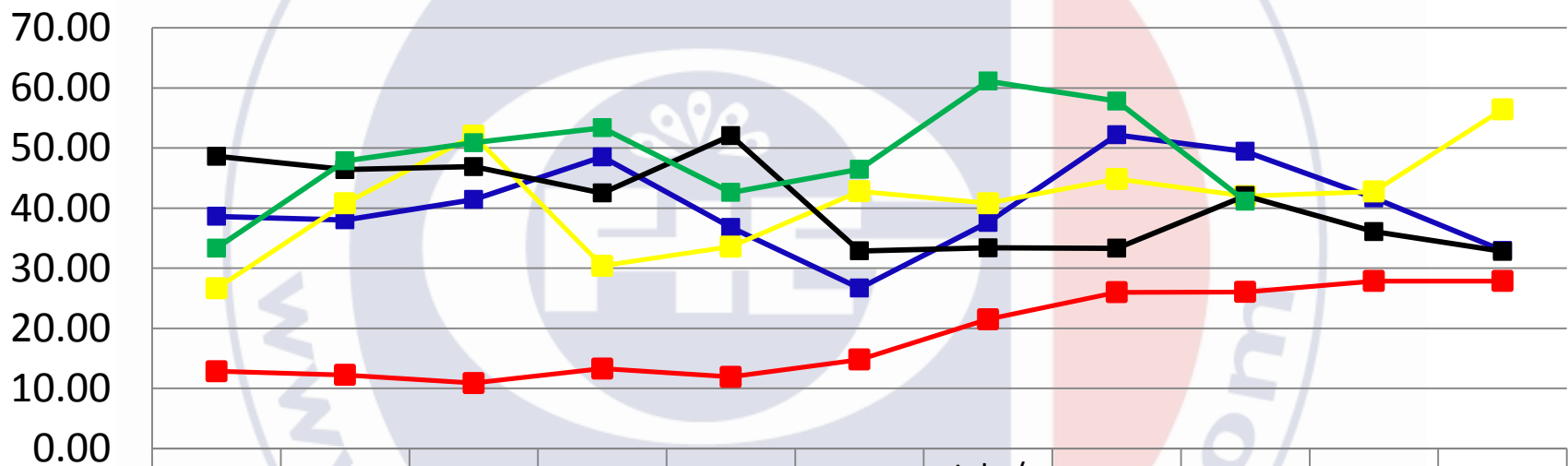
Machines, products and services to production index



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
2008	339.57	343.86	584.98	373.20	309.98	268.32	274.90	689.39	633.02	434.58	920.57
2009	205.66	481.87	201.23	173.66	205.11	211.62	181.69	457.35	193.35	224.16	522.48
2010	147.52	231.75	278.88	356.81	144.97	516.57	325.67	648.89	927.18	523.33	1552.84
2011	500.98	916.13	1128.12	1238.90	1657.60	2029.22	1221.25	3038.58	2661.48	2167.33	3717.04
2012	2434.67	4557.23	5240.16	3312.38	4168.77	3903.69	5760.92	5761.92	3871.15		

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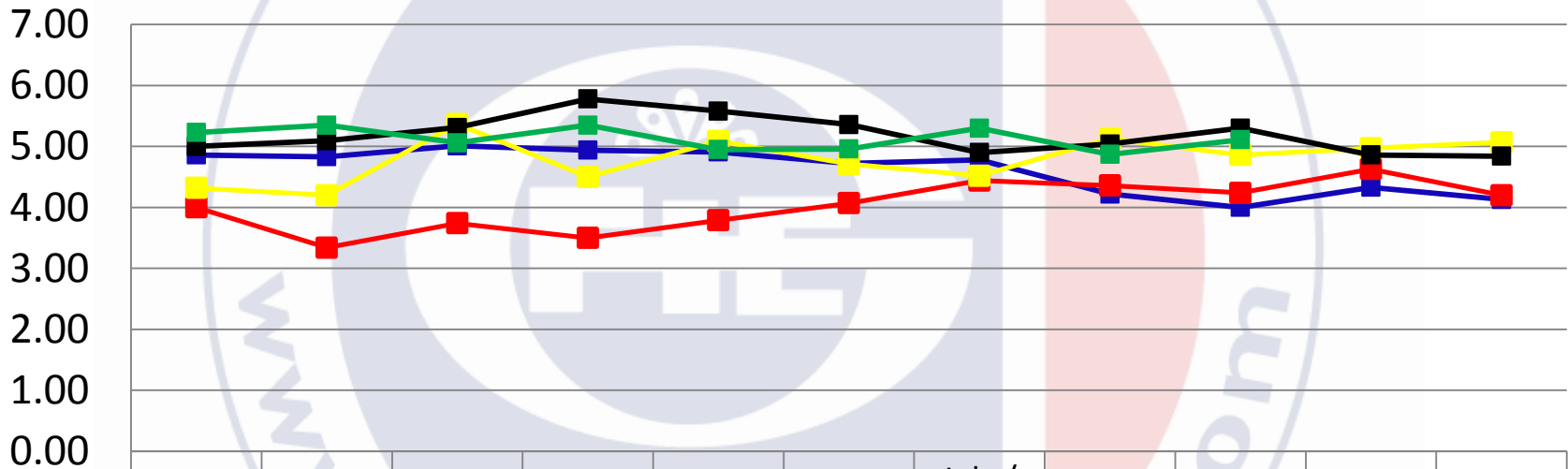
Export index



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
■ 2008	38.63	38.05	41.42	48.54	36.80	26.69	37.62	52.20	49.43	41.69	32.96
■ 2009	12.85	12.25	10.89	13.30	11.92	14.81	21.50	25.99	26.04	27.88	27.87
■ 2010	26.64	40.80	52.06	30.40	33.59	42.81	40.82	44.84	42.00	42.76	56.41
■ 2011	48.62	46.41	46.92	42.51	52.07	32.89	33.39	33.32	42.08	36.11	32.80
■ 2012	33.35	47.86	50.89	53.37	42.60	46.48	61.13	57.83	41.17		

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Trust index



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
■ 2008	4.86	4.83	5.01	4.94	4.91	4.72	4.78	4.22	4.00	4.33	4.13
■ 2009	4.00	3.34	3.74	3.50	3.79	4.07	4.44	4.36	4.24	4.63	4.20
■ 2010	4.32	4.20	5.37	4.50	5.09	4.71	4.52	5.13	4.86	4.97	5.07
■ 2011	5.00	5.09	5.31	5.78	5.58	5.36	4.90	5.04	5.30	4.86	4.84
■ 2012	5.23	5.35	5.06	5.35	4.95	4.96	5.30	4.87	5.11		

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Book Bill

