

# GFIE index December 2012

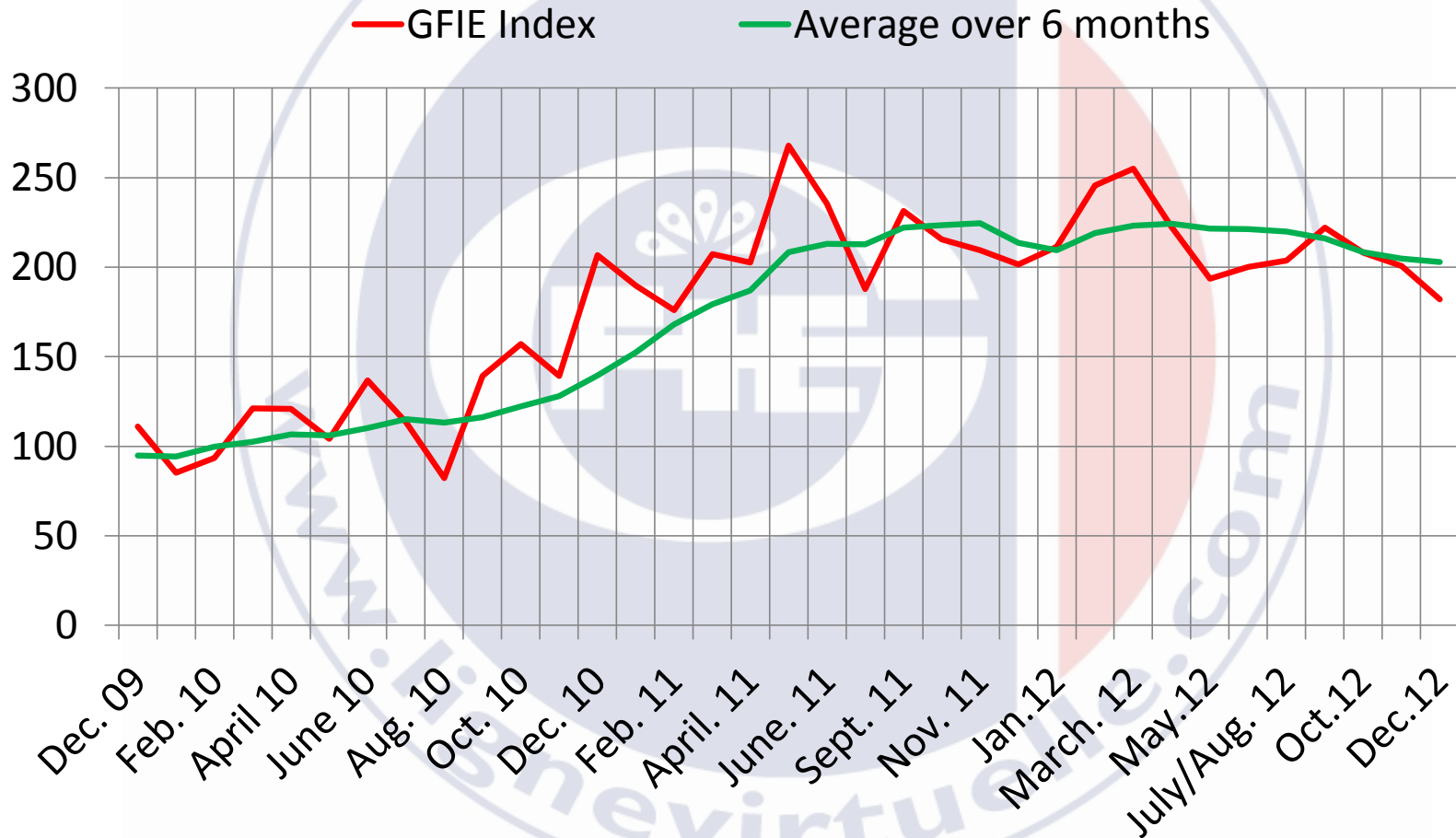
## Comments from Mr. Pierre-Jean ALBRIEUX, President of the GFIE :

Contrary to what I had hoped last month, the December index is still decreasing, for the fourth month in a row. That is not so surprising in itself for a month when working days are fewer, and even if every year it is the same story, dreaming is not forbidden. So, 2012 started with a general index of 211 and ended at 182. Our electronic goods index illustrates very well the macroeconomic atmosphere: from 337 in January, it ended at 230 in December, and when we look at its profile over the year, apart from a boost in September, it has been eroded since February. However, thanks to the machines, products and services to production index, a relative trust in the future seems present (from 2400 it finished at 3900 in December) and our trust index which is above 5, even if it is not fabulous, confirms that in uncertainty and without any visibility, the life blood of the electronic industry in France believes in it.

<b>Trust index</b> <b>5.05</b>	<b>Index variation over the month of December:</b> <b>-9.29 %</b>	<b>Book bill</b> <b>1.019</b>
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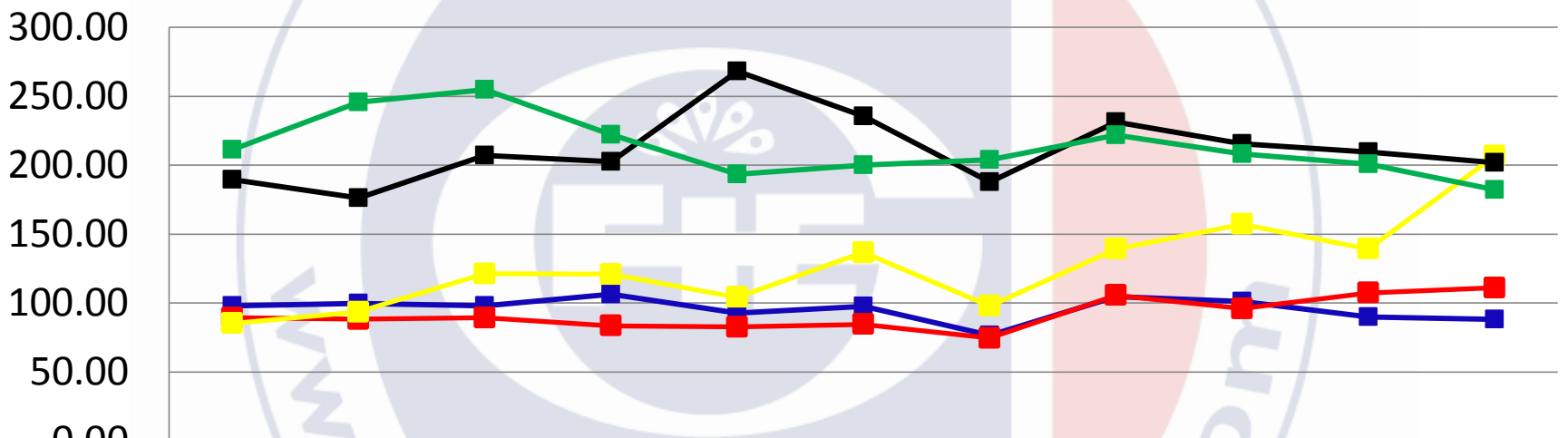
	Dec-11	Jan-12	Feb-12	March-12	April-12	May-12	June-12	July/Aug -12	Sept-12	Oct-12	Nov-12	Dec-12
<b>GFIE Index</b>	201,66	211,41	245,61	254,93	222,34	193,45	200,04	203.81	221.98	208.16	200.74	182.08
<b>Average over 6 months</b>	213,58	209,57	219.19	223,10	224,23	221,57	221,30	220.03	216.09	208.30	204.70	202.80

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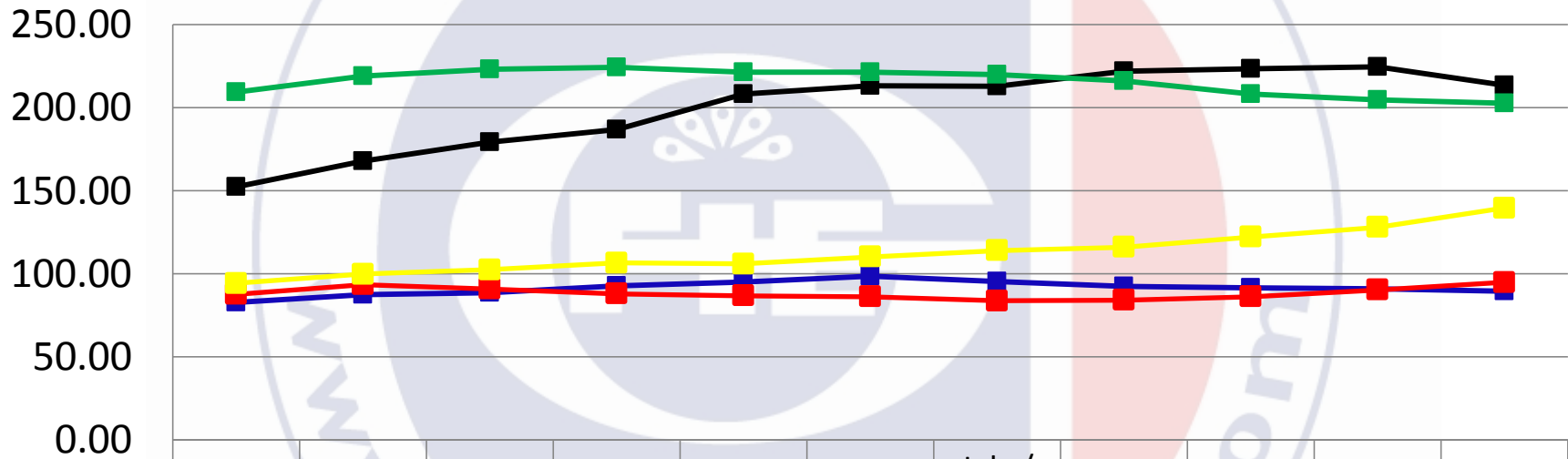
Evolution of the GFIE index between 2008 & 2012



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
■ 2008	97.85	99.70	97.96	106.50	92.66	97.50	76.70	104.78	101.25	89.80	88.02
■ 2009	89.26	88.17	89.27	83.50	82.60	84.46	74.51	105.49	95.87	107.40	111.10
■ 2010	85.23	93.54	121.23	120.90	104.10	136.70	97.90	139.20	157.10	139.30	206.64
■ 2011	189.70	176.11	207.21	202.49	268.02	235.44	187.88	231.47	215.57	209.44	201.66
■ 2012	211.41	245.61	254.93	222.34	193.45	200.04	203.81	221.98	208.16	200.74	182.08

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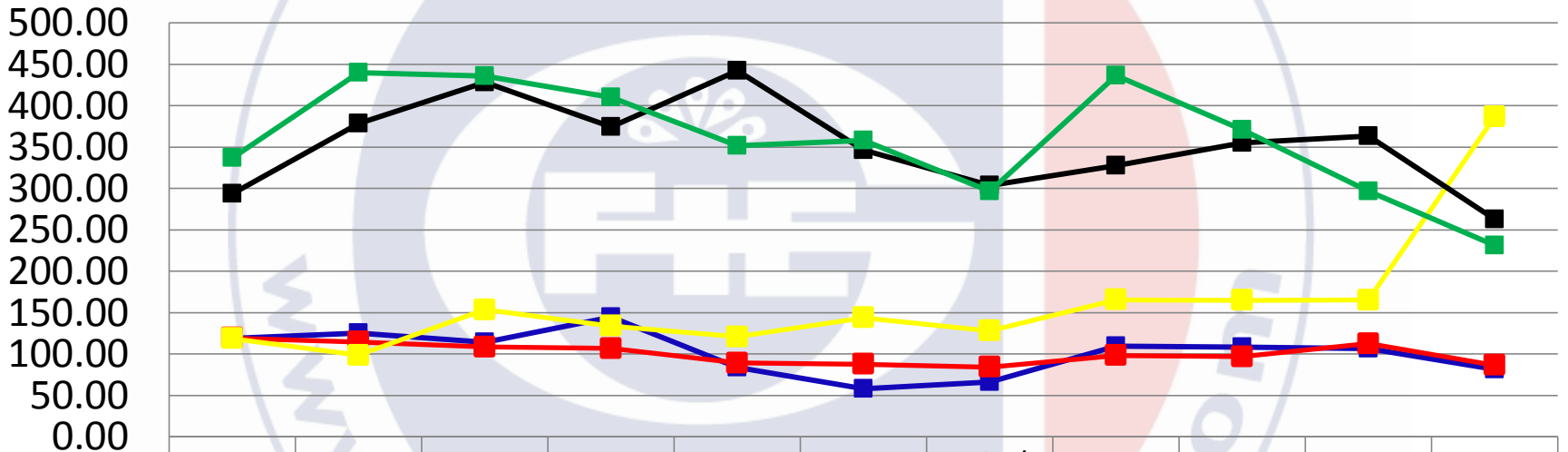
Evolution of the average over 6 months between 2008 & 2012



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
■ 2008	82.69	87.47	88.74	92.87	95.13	98.70	95.26	92.47	91.60	91.12	89.54
■ 2009	87.64	93.55	90.96	88.00	86.80	86.21	83.81	84.18	86.24	90.37	94.81
■ 2010	94.20	99.77	102.40	106.57	106.02	110.28	114.07	116.12	122.15	128.02	139.67
■ 2011	152.36	168.01	179.34	186.91	208.36	213.16	212.86	222.09	223.48	224.64	213.58
■ 2012	209.57	219.19	223.10	224.23	221.57	221.30	220.03	216.09	208.30	204.70	202.80

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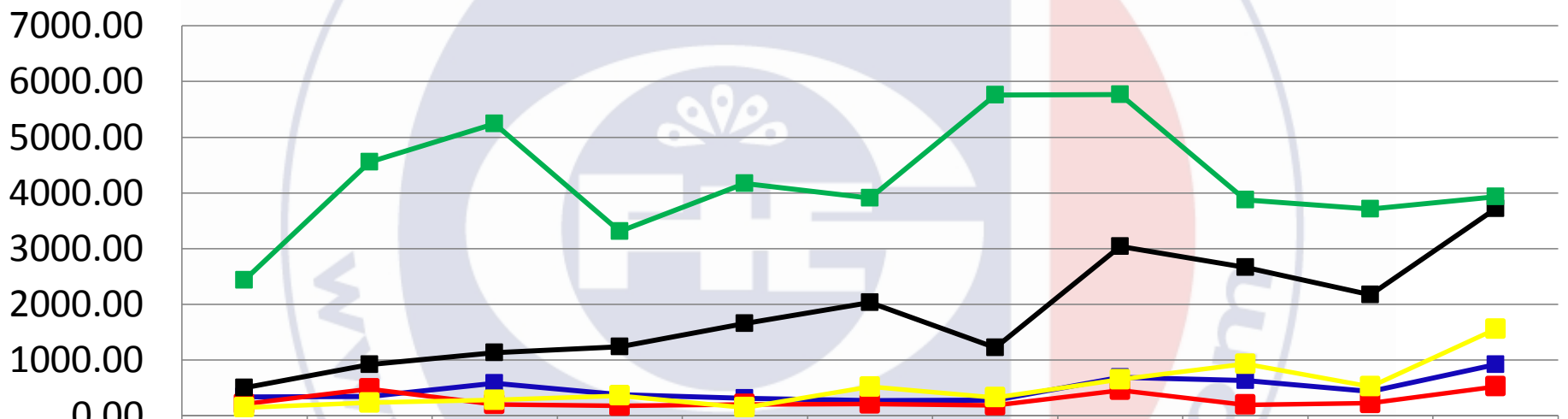
**Electronic goods index**



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
2008	118.86	124.98	114.33	144.72	83.52	58.08	66.39	109.65	108.12	106.61	81.28
2009	119.21	114.63	108.37	106.60	89.03	87.67	84.21	98.12	96.78	112.59	86.46
2010	118.60	98.40	153.51	133.88	120.61	143.77	128.05	165.36	164.78	165.24	386.59
2011	293.50	378.44	427.96	374.30	442.53	346.23	303.38	327.33	354.95	363.44	262.48
2012	337.08	440.08	436.10	409.89	351.34	357.94	296.49	436.43	370.90	296.57	230.87

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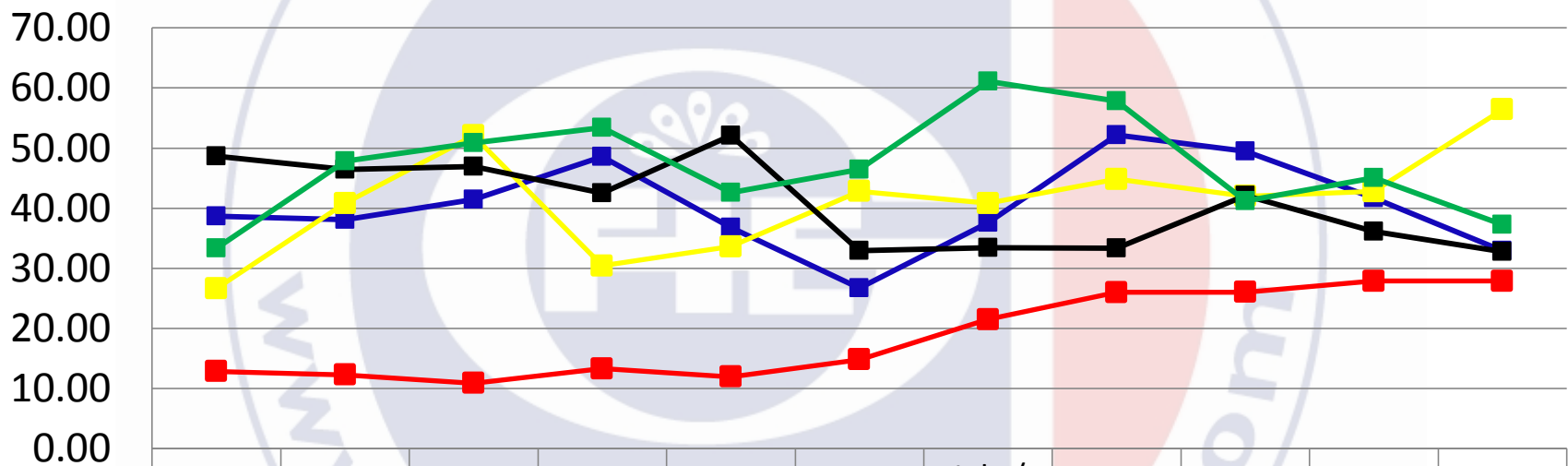
**Machines, products and services to production index**



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
2008	339.57	343.86	584.98	373.20	309.98	268.32	274.90	689.39	633.02	434.58	920.57
2009	205.66	481.87	201.23	173.66	205.11	211.62	181.69	457.35	193.35	224.16	522.48
2010	147.52	231.75	278.88	356.81	144.97	516.57	325.67	648.89	927.18	523.33	1552.84
2011	500.98	916.13	1128.12	1238.90	1657.60	2029.22	1221.25	3038.58	2661.48	2167.33	3717.04
2012	2434.67	4557.23	5240.16	3312.38	4168.77	3903.69	5760.92	5761.92	3871.15	3714.20	3934.13

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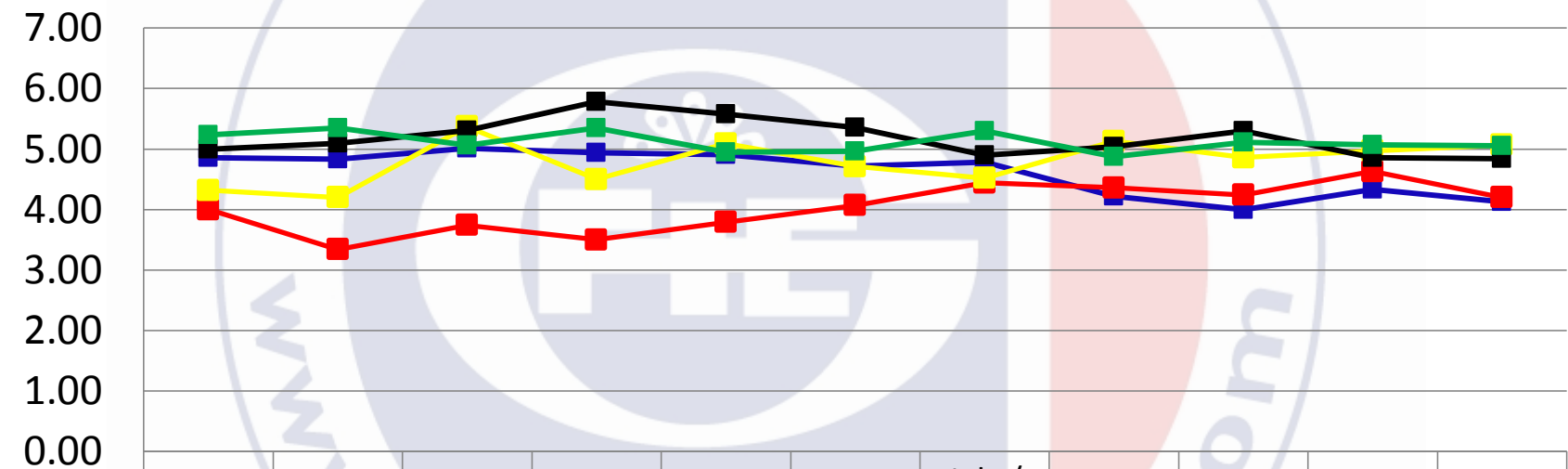
Export index



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
■ 2008	38.63	38.05	41.42	48.54	36.80	26.69	37.62	52.20	49.43	41.69	32.96
■ 2009	12.85	12.25	10.89	13.30	11.92	14.81	21.50	25.99	26.04	27.88	27.87
■ 2010	26.64	40.80	52.06	30.40	33.59	42.81	40.82	44.84	42.00	42.76	56.41
■ 2011	48.62	46.41	46.92	42.51	52.07	32.89	33.39	33.32	42.08	36.11	32.80
■ 2012	33.35	47.86	50.89	53.37	42.60	46.48	61.13	57.83	41.17	45.07	37.23

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Trust index



	Jan.	Feb.	March	April	May	June	July / August	Sept.	Oct.	Nov.	Dec.
2008	4.86	4.83	5.01	4.94	4.91	4.72	4.78	4.22	4.00	4.33	4.13
2009	4.00	3.34	3.74	3.50	3.79	4.07	4.44	4.36	4.24	4.63	4.20
2010	4.32	4.20	5.37	4.50	5.09	4.71	4.52	5.13	4.86	4.97	5.07
2011	5.00	5.09	5.31	5.78	5.58	5.36	4.90	5.04	5.30	4.86	4.84
2012	5.23	5.35	5.06	5.35	4.95	4.96	5.30	4.87	5.11	5.07	5.05



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**Book Bill**

